ADD A STUDENT TO OR REMOVE A STUDENT FROM A WAITLIST

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REVISION HISTORY

| Version | Date | Name | Description |
|---------|----------|------|----------------------|
| 2 | 9/9/2016 | Kari | Updates to pages 4-5 |
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INTRODUCTION AND PURPOSE

The waitlist is a feature departments utilize to automatically manage student enrollment when a course is at capacity. The department offering the course will determine if they will offer a waitlist and how many students are allowed on the waitlist during course scheduling.

If a student is enrolled in a waitlist and a seat becomes available, Banner will send an e-mail to their UCR e-mail account and the student must take an action by the deadline stated in the e-mail.

This guide will demonstrate how to:

<u>Add a Student to a Waitlist</u> Remove a Student From a Waitlist

RELATED POLICIES, REGULATIONS, GUIDING PRINCIPLES, AND COMMON PRACTICES

All enrollment adjustments after open enrollment are completed by the Registrar's Office.

The departments and colleges were consulted and the following agreements were established:

- 1. Allow students 24 hours to respond to available seats.
- 2. Students will not be able to waitlist another section of a course the student is already enrolled in.
- 3. Students will be able to waitlist courses with which they have time conflicts.
- 4. Linked courses will not require all sections at the time of waitlisting, but will require all sections at the point of enrollment.
- 5. The waitlist will be on the smallest section of the linked courses only, such as the discussion section in a lecture/discussion pair.
- 6. Waitlisted units are not part of the maximum units.

IMPACTED DEPARTMENTS, UNITS, PROGRAMS, AND CENTERS

- 1. College Offices
- 2. Academic Departments (Enrollment Managers)
- 3. Registrar's Office
- 4. Graduate Division of Academic Affairs

BEFORE YOU BEGIN

If this is the first time you are reviewing this procedure, open Banner Training (bannersbxe.ucr.edu) to follow along.

FORMS

The forms listed below are covered in this training.

| Form | Form Name | Description |
|---------|-----------------------------|--|
| SFAREGS | Student Course Registration | Provides an automated mechanism for registering students into sections created by the Class Schedule module. This form also assesses the charges related to the registration and passes them to the Accounts Receivable module. |

PROCEDURES

ADD A STUDENT TO THE WAITLIST

- 1. If you add a student to a course using RE and receive the message below, the course is full/closed.
 - a. A message will appear indicating the course is **full/closed** and there is a waitlist available.

| Course | e Informa | tion | | Time | | | | Method | |
|--------------------|---------------|-----------|---|-------------------|-----------|-------------------|-----------------|-------------------|--------|
| CRN | Subject | Course | Message | I Status Hours | Status Le | Appr evel Recd | Part of Term | of Instruction | Campus |
| • | • | • | | | | • | | | |
| <mark>19020</mark> | SOC | 001 | RESERVED - The available seat(s) have been offered to a | 4.000 | REU | | 1 | I | c 🔺 |
| 19022 | SOC | 001 | FULL COURSE WAITLIST OPEN - This course is full. Av | .000 | RE U | | 1 | I | С |
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| | | | | | | | | | |
| | | | | | | | | | |
| Error Fla | ag: Fatal e | error | Status Type: In Progress | | | | | | |
| Fees: | Y - Immediate | e assessm | ent Date : Credit I | Hours: | | Bill Hours: | | CEU Hours | к [] |

- 2. The WL is on the secondary (discussion or lab) section only. If there is more than one secondary section, the WL is on the smallest section.
 - a. Change the **Status** of the full/closed course to **WL**. If you have attempted to enroll the student in a course with more than one linked activity, navigate to the **lecture** and change the **Status** to **DD** (drop) while leaving the **lab or discussion** as **WL**.
 - b. The secondary activities such as discussions or labs will have 0 credit hours, therefore, can easily be distinguished from the lecture.

| Course | e Informa | ation | | | | | | Time | | | | | | Method | |
|-----------|------------|--------|---------|-------|--------|---------|-------------|--------|-----------|-----------|---------------|----------------|------------|-------------|--------|
| | | | | Grade | Credit | Bill | Attempted | Status | | | Appr | | Part of | of | |
| CRN | Subject | Course | Section | Mode | Hours | Hours | Hours | Hours | Status | Level | Recd | Override | Term | Instruction | Campus |
| | | | | | | | | | _ | | | | | | |
| 19020 | SOC | 001 | 001 | L | .000 | .000 | .000 | .000 | DD | U | | - | 1 | I. | С |
| 19022 | SOC | 001 | 022 | L | .000 | .000 | .000 | .000 | WL | U | | • | 1 | I | С |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | $\overline{}$ | The wait | list is on | | |
| | | | | | | | | | | | | the sec | ondary | | |
| | | | | | | | | | | | | course | with the | | |
| | | | | Πi | | | | | \square | \square | | smallest | capacity | | |
| \square | | | | Пі | | | | | Π | \square | | - | | | |
| | | | | Πİ | | | | | | | | | | | |
| Error Fla | ag: In Pro | gress | | | Statu | s Type: | In Progress | | | | | | | | |

3. For any courses you changed the Status to **DD**, highlight the row and from the **Record** menu select **Remove**.

| 🐁 Oracle Fusion Middleware Form | ns Services: Op | en > SFAREGS |
|---------------------------------|-----------------|-------------------------------|
| Eile Edit Options Block Item | Record Que | ry <u>⊺</u> ools <u>H</u> elp |
| 🔲 🔊 🗎 i 🍋 🛋 💈 | Previous | í 💱 🗟 🕱 |
| 🙀 Student Course Registration S | Next | 3.1 (BANSBXE) |
| | Scroll Up | |
| Term: 201610 TID | Scroll Down | student se |
| | Clear | |
| | Remove | |
| Registration Student Term | Insert | Study Path |
| | Duplicate | |
| Enroliment informatio | Lock | |
| Status: EL Eligible to B | enister | |

4. Save twice.

a. When the Forms dialog box appears, select OK.

| Forms | 200000 | | eeee × |
|-------|--------|----------------|------------|
| (| ! | Fee Assessment | processed. |
| | | | <u></u> K |

REMOVE A STUDENT FROM A WAITLIST

- 1. Go to SFAREGS.
- 2. Enter the **Term** and the **SID**.
- 3. Next Block twice so your cursor is in the Course Information block.
 - a. If the student has a registration hold, you will get an error message and the student will have to resolve the hold before registration changes can be made.
- 4. Navigate to the waitlisted course, and then press tab until you arrive at Status.



5. Replace **WL** with **DC** and press **Tab.**

| Cours | e Informa | ation | | Grade | Credit | Bill | Attempted | Time Status | | | ADDr | | Part of | Method of | |
|-------|-----------|--------|---------|-------|--------|-------|-----------|----------------|--------|-------|------|----------|---------|--------------|--------|
| | Subject | Course | Section | Mode | Hours | Hours | Hours | Hours | Status | Level | Recd | Override | Term | Instruction | Campus |
| 19022 | SOC | 001 | 022 | | .000 | .000 | .000 | .000 | DC | U | | - | 1 | I | С |
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6. Save twice.

a. When the Forms dialog box appears, select OK.



FINAL QUIZ

- 1. Waitlists will be on the smallest of the linked sections (activities of a course). TRUE
- 2. Students must take action when they receive their waitlist email or else the system will manually enroll them into the course. FALSE
 - a. Banner does not manually enroll the student. When the student receives the waitlist email they must log in to registration and enroll themselves into the course before their 24 hour time period expires. If their 24 hours expire the system will drop them from the waitlist and they will not be enrolled.
- 3. To place a student on the waitlist what enrollment code would you use?
 - a. RE
 - b. DC
 - c. WL
 - i. Answer: C