Login to <u>UCR Learning</u> prior to clicking on any "Register" links below. All online tutorials require the completion of FERPA Training for Banner Users and Banner Navigation Training. Some online tutorials have additional online modules as prerequisites (noted with ). Go to <u>UCR Learning</u> to view prerequisite details.

Banner Lab: Banner Navigation and CLOSED FERPA

This lab was offered in February 2016. To review the materials provided in the lab and complete exercises on your own, click on the following links:

**Banner Navigation and FERPA Lab Exercise Worksheet** 

**Banner Navigation and FERPA Lab Exercise Worksheet Answer Key** 

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

FERPA Training for Banner
Users
Register
15 minutes
15 minutes
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19 minutes
10 minutes
10

B) View the following PDF training guides:

Comments\* View PDF 30 minutes

FERPA – Viewing Directory
Information View PDF 15 minutes

How to Search View PDF 30 minutes

Banner Lab: General Person and CLOSED Student Records Navigation

This lab was offered in April 2016. To review the materials provided in the lab and complete exercises on your own, click on the following links:

**General Person and Student Record Navigation Lab Exercise Sheet** 

General Person and Student Record Navigation Lab Exercise Sheet Answer Key

**Viewing Admission Decisions Exercise Worksheet** 

**Viewing Admission Decisions Exercise Worksheet Answer Key** 

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

General Person and Student
Navigation

Register

1 hour

Holds (Viewing and

Register 30 minutes

SGASTDN: General Student

Register 45 minutes

Viewing Admission

Maintenance)

Navigation

Decisions\*

Register

30 minutes

B) View the following PDF training guides:

None.

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

<sup>\*</sup>May not be required for all roles, check the <u>UCR Banner Support Site Training page</u> for details on individual role requirements

Banner Lab: Academic Scheduling and Learning Communities

**CLOSED** 

3 hours

This lab was offered in May 2016. To review the materials provided in the lab and complete exercises on your own, click on the following links:

**25 Live Lab Exercise Sheet** 

**Training** 

**Academic Scheduling Lab Exercise Sheet** 

**Academic Scheduling and Learning Communities Lab Exercise Sheet** 

Academic Scheduling and Learning Communities Lab Exercise ANSWER KEY

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Academic Scheduling in Banner Register 1 hour

25Live Classroom Scheduling

Register 1 hour

B) View the following PDF training guides:

Block Scheduling ManualView PDF30 minutesBlock Scheduling Self-ServiceView PDF30 minutesLearning Communities\*View PDF15 minutes

## Banner Lab: Attributes and Cohorts CLOSED

2 hours

This lab was offered in May 2016. To review the materials provided in the lab and complete exercises on your own, click on the following links:

**Attributes and Cohorts Lab Exercise Sheet** 

**Attributes and Cohorts Lab Exercise Sheet Answer Key** 

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Attribute Assignments\* Register 30 minutes
Cohort Assignments\* Register 1 hour

B) View the following PDF training guides:

None.

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

<sup>\*</sup>Only 1 is required, both may not be required for all roles, check the <u>UCR Banner Support Site Training page</u> for details on individual role requirements

Banner Lab: Committees	July 12, 20, 28 (various times) go to	1 hour
	LICE Learning to register for this lah	

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

None.

B) View the following PDF training guides:

Committees <u>View PDF</u> 1 hour

Banner Lab: Academic History	August 8, 9, 10, 11, 12, 22, 23, 24, 25, 3 hours 26, 29, 30, 31 / September 1, 2
	(various times) go to <u>UCR Learning</u>
	to register for this lab.

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Academic History Navigation Register
 Assigning Advisors\*
 Register
 1 hour

Removing Lower Division

Transfer Units\*

Register

Register

30 minutes

30 minutes

B) View the following PDF training guides:

Placement Scores\* View PDF 45 minutes

Banner Lab: Registration August 8, 9, 10, 11, 12, 15, 16, 17, 18, 3 hours

19 (various times) go to <u>UCR</u> Learning to register for this lab.

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Enrollment Register 1 hourWaitlisting Register 45 minutes

B) View the following PDF training guides:

Dismissed Students View PDF 30 minutes

Attending Summer\*

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

Banner Lab: Curriculum	August 15, 16, 17, 18, 19, 29, 30, 31 September 1, 2, 6, 7, 8, 9 (various times) go to <u>UCR Learning to register</u> for this lab.	3 hours
	ioi tilis lab.	

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Curriculum Changes (after SIR)

Register

1 hour

2 hours

B) View the following PDF training guides:

None.

**Banner Lab: Degree Audit** 

September 6, 7, 8, 9, 12, 13, 14, 15, 16 (various times). Will be available

for registration on UCR Learning in

May.

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Degree Audit

Register

1 hour

B) View the following PDF training guides:

Advising Notes in Student Profile\*

July 2016

30 minutes

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

Banner Lab: Graduation

September 12, 13, 14, 15, 16 (various 1 hour times) go to UCR Learning to register for this lab.

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

Graduation Process
 Register
 1 hour

B) View the following PDF training guides:

Expected Graduation Date\* View PDF 15 minutes

How to File a Graduation

Application on Behalf of a View PDF 30 minutes

Student\*

Banner Lab: Reporting
October 18, 19, 20 (various times)
This lab is required for Academic
Advisors and Learning Community
Coordinators. The lab is
recommended for all other users.
Lab will be available for registration

in July.

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

None.

B) View the following PDF training guides:

Reporting (How to run a pre-

configured Cognos report,

overview of SDQS and

iReport)

Sending Email to Students

(Overview of SDQS email

functionality)

September 1

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September 1

30 minutes

30 minutes

<sup>\*</sup>May not be required for all roles, check the UCR Banner Support Site Training page for details on individual role requirements

Training Modules/PDF Training
Guides with no associated Banner
Lab

A) Online tutorial modules in UCR Learning:

Faculty/Advisor Banner Self-

Service and FERPA (for September 1 30 minutes

**Faculty Advisors** 

B) PDF training guides:

Student Self-Service Guide for Staff and Faculty

July 1

30 minutes

Banner Lab: Accounts Receivable May 1 hour

Prerequisites courses and materials: please make sure to complete all prerequisites below prior to attending the lab

A) Complete the online tutorial module in UCR Learning (including earning required passing score on quizzes):

UCR Learning, search for "Banner

Departmental Billing\*

Billing"

1 hour

B) View the following PDF training guides:

Departmental Exemptions\* View PDF 30 minutes

General Accounts

View PDF

30 minutes

Receivable\*

Housing\* TBA 1 hour